

# My.BatchQuote User Guide

My.BatchQuote is a proprietary individual market rating tool that Kilpatrick Companies provides to affiliated brokers at no cost. It maintains all available plans offered by all carriers on and off exchange in all 26 Texas rating areas. Plan details are consistently formatted across all carriers and expansive because we maintain the data. Comparisons are more precise and powerful. The platform provides information and directs enrollments to carrier and third party vendor application platforms. Since My.BatchQuote is not responsible for transacting sales (only forwarding them), it is not restricted by federal requirements that prohibit third-party vendors from displaying on exchange and off exchange plans together.

For information about affiliating with Kilpatrick Companies, visit <http://www.kilpatrickcos.com/affiliate-with-kilpatrick-2016/>.

## Your Profile

Maintain your unique broker links for each carrier's website. Each carrier provides a special link to appointed producers.

Entering the links in your profile identifies your carrier appointments for plan filters. When individuals select a carrier, My.BatchQuote uses your unique broker link to forward the applicant to the carrier's portal. By using your link, the carrier identifies you as the producer on the transaction.

Appointments <span style="float: right;">+ New</span>		
CARRIER	LINK	ACTIONS
Aetna		
Blue Cross Blue Shield of Texas		
Cigna		
Exchange Portal		
Humana		
Memorial Hermann		
Scott & White		
UnitedHealthcare		

Add/edit your unique broker links for each carrier's website.

Copy the full link provided to you by the carrier and paste it in the link address text box.

Appointments <span style="float: right;">Edit</span>	
Edit Appointment	
Carrier	Link Address
Blue Cross Blue Sh <span style="font-size: small;">▼</span>	<a href="https://retailweb.hcsc.net/retailshoppi">https://retailweb.hcsc.net/retailshoppi</a>
	<span style="background-color: green; color: white; padding: 2px 5px;">✓ Save</span> <span style="background-color: red; color: white; padding: 2px 5px; margin-left: 10px;">✕</span>

Examples of unique broker links for various carriers and exchange vendors. Do not use these links as your own. If you do, you will not get credit for your sales.

The highlighted text shows the portion of each link that identifies you. When you add a link, you need to paste the full URL including the identifying portion.

Exchange Vendor	<a href="http://kilpatrickcos.acaexpress.com/">http://kilpatrickcos.acaexpress.com/</a>
Exchange Vendor	<a href="https://www.healthsherpa.com/?_agent_id=ronald-k-kilpatrick">https://www.healthsherpa.com/?_agent_id=ronald-k-kilpatrick</a>
Aetna	<a href="https://getlocalhealthplans.com?npn=KizG2eu6_TU">https://getlocalhealthplans.com?npn=KizG2eu6_TU</a>
BCBS	<a href="https://retailweb.hcsc.net/retailshoppingcart/TX/census?ExpressLinkedAgentId=285189">https://retailweb.hcsc.net/retailshoppingcart/TX/census?ExpressLinkedAgentId=285189</a>
Cigna	<a href="https://cignaindividual.com/public/Users/ExternalConnect.aspx?id=150794&amp;page=apply">https://cignaindividual.com/public/Users/ExternalConnect.aspx?id=150794&amp;page=apply</a>
Humana	<a href="https://www.humana.com/insurance-plan-quotes/AOALanding?SANID=1312625">https://www.humana.com/insurance-plan-quotes/AOALanding?SANID=1312625</a>
Memorial Hermann	<a href="https://mhhs.healthinsurance-asp.com/mhhs/shopping/anonymou.html?producerToken=4c1mux367mgp3r4jj3bi64i7z3khezxlxf9w6lhp8ojuwx8k1j3wen46gmn0x">https://mhhs.healthinsurance-asp.com/mhhs/shopping/anonymou.html?producerToken=4c1mux367mgp3r4jj3bi64i7z3khezxlxf9w6lhp8ojuwx8k1j3wen46gmn0x</a>
Scott & White	<a href="https://swhp.inshealth.com/?allid=Sco27958&amp;agentid=212763">https://swhp.inshealth.com/?allid=Sco27958&amp;agentid=212763</a>
UHC	<a href="https://www.uhone.com/quote/GetQuote.aspx?BrokerID=AA4437525">https://www.uhone.com/quote/GetQuote.aspx?BrokerID=AA4437525</a>

## Creating a Quote

Enter applicant demographic information in two forms.

If you enter the household income of the family and the size of the family, My.BatchQuote will compute available subsidies and apply those subsidies to on-exchange plans in the plan section. If the applicant is eligible for a subsidy on-exchange, My.BatchQuote will show exchange plans and hide off-exchange plans by default.

If you do not enter a household income, the portal will assume the applicant is not eligible for a subsidy and exclude exchange plans by default.

### Quote Details



**Zip Code**  
77042

**County**  
HARRIS

**Effective Date**  
August 1 2016

### Applicant Information



**First Name**  
Robert

**Last Name**  
Doe

**Email**  
robd@email.com

**Date of Birth**  
March 23 1979

**Gender**  
Male

**Tobacco**  
No

[Next](#)

### Household - optional



**Income**  
22000

**Size**  
1

### Family



**Spouse**  
No

**# of Kids**  
0

[Previous](#) [Finish](#)

## Finding and Comparing Plans

My.BatchQuote maintains all available plans offered on and off exchange in all 26 Texas rating areas with all carriers. The platform does not validate or certify applicant eligibility during the Special Enrollment Period or effective date availability.

Premiums that apply a subsidy are estimates. Only the exchange can certify subsidy eligibility and amounts.

Use the filters to narrow the plan options. The default view will show plans all plan types and metal levels offered by carriers with which you are appointed. Your appointments are identified by the carrier broker links you saved in your profile. If the applicant is eligible for a subsidy, My.BatchQuote will exclude off exchange plans by default and vice versa.

Scroll through the plan options and check the options you want to compare. There is no limit to the number of plans you can pick. Select the Compare button to show a detailed comparison of selected plans.

You can send your prospects a link to your comparisons by either copying the URL from your browser's address bar or clicking the *Copy Link to Clipboard* button on the top right of the page.

Example of quote link:

[http://my.batchquote.com/individual\\_quotes/64687/compare](http://my.batchquote.com/individual_quotes/64687/compare)

Robert Doe, 37, male, single, 0 children, 77042, Rating Area Compare 4

Filters Sort by: Premium Clear All

Plan Type	Metal Level	Plan Availability	HSA Eligible	Carrier Name
<input checked="" type="checkbox"/> EPO	<input checked="" type="checkbox"/> Bronze	<input checked="" type="checkbox"/> Off Exchange	<input checked="" type="checkbox"/> Yes	<input checked="" type="checkbox"/> Aetna
<input checked="" type="checkbox"/> HMO	<input checked="" type="checkbox"/> Catastrophic	<input checked="" type="checkbox"/> On Exchange	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Blue Cross Blue Shield of Texas
<input checked="" type="checkbox"/> POS	<input checked="" type="checkbox"/> Gold			<input checked="" type="checkbox"/> Cigna
<input checked="" type="checkbox"/> PPO	<input checked="" type="checkbox"/> Platinum			<input type="checkbox"/> Community Health Choice
	<input checked="" type="checkbox"/> Silver			<input checked="" type="checkbox"/> Humana
				<input checked="" type="checkbox"/> Memorial Hermann
				<input type="checkbox"/> Molina
				<input checked="" type="checkbox"/> UnitedHealthcare

\* no appointment

Plan Name	Premium	Deductible	Out-of-Pocket Max	Coinsurance	Primary Care	Enroll
BLUE ADVANTAGE BRONZE HMO 105 - TWO \$40 PCP VISITS - Blue Cross Blue Shield of Texas - HMO	\$75 per month	\$6750 / \$13,700	\$6850 / \$13,700	30%	\$40 copay, deductible + 30%	<input type="button" value="Enroll"/> on exchange
BLUE ADVANTAGE BRONZE HMO 006 - Blue Cross Blue Shield of Texas - HMO <span>HSA</span>	\$81 per month	\$6000 / \$13,100	\$6000 / \$13,100	0%	deductible	<input type="button" value="Enroll"/> on exchange

Plans Robert Doe, 37, male, single, 0 children, 77042, Rating Area Copy Link to Clipboard

	Bronze	Bronze	Bronze	Bronze
	AETNA MEMORIAL HERMANN BRONZE HSA ELIGIBLE - EPO	BLUE CROSS BLUE SHIELD OF TEXAS BLUE ADVANTAGE BRONZE	CIGNA CONNECT FLEX BRONZE 6400 - HMO	UNITEDHEALTHCARE BRONZE COMPASS BALANCED 6500 - EPO
	\$115 \$255 per month	\$81 \$224 per month	\$126 \$266 per month	\$119 \$259 per month
	<input type="button" value="Enroll"/> on exchange			
<b>In-Network</b>				
Deductible	\$6450 / \$12,900	\$6000 / \$13,100	\$6400 / \$12,800	\$6500 / \$13,000
Coinsurance	0%	0%	40%	40%
Out-of-Pocket Max	\$6450 / \$12,900	\$6000 / \$13,100	\$6700 / \$13,400	\$6850 / \$13,700
<b>Out-of-Network</b>				
Deductible	not covered	not covered	not covered	not covered
Coinsurance	not covered	not covered	not covered	not covered
Out-of-Pocket Max	not covered	not covered	not covered	not covered
<b>Medical Benefits</b>				
Primary Care Visit	deductible	deductible	\$30 copay	\$45 copay
Specialist Visit	deductible	deductible	deductible + 40%	\$100 copay
Lab/Xray	deductible	deductible	deductible + 40%	deductible + 40%
Complex Diagnostics	deductible	deductible	deductible + 40%	deductible + 40%
Urgent Care	deductible	deductible	\$75 copay	deductible + 40%
Emergency Room	deductible	deductible	deductible + 40%	\$500 copay + deductible + 40%
Outpatient Surgery	deductible	deductible	deductible + 40%	deductible + 40%
Inpatient Care	deductible	deductible	deductible + 40%	deductible + 40%
<b>Pharmacy Benefits</b>				
Retail Design	deductible	deductible	\$8/\$40/40%/50%/550	\$10/\$50/20%/30%
Deductible	medical deductible	medical deductible	medical deductible	medical deductible
Deductible applies to	all tiers	all tiers	tiers 3-4	all tiers
<b>Resources</b>				
	<a href="#">Find Doctor</a> <a href="#">Search Drugs</a> <a href="#">Brochure</a> <a href="#">Benefit Summary</a>	<a href="#">Find Doctor</a> <a href="#">Search Drugs</a> <a href="#">Brochure</a> <a href="#">Benefit Summary</a>	<a href="#">Find Doctor</a> <a href="#">Search Drugs</a> <a href="#">Brochure</a> <a href="#">Benefit Summary</a>	<a href="#">Find Doctor</a> <a href="#">Search Drugs</a> <a href="#">Brochure</a> <a href="#">Benefit Summary</a>